CYNDICATE Whitepaper

Cyn·di·cate: *noun*: an exclusive society of success-driven individuals who share common interest in health, fitness, positive-mindset, business and overall personal development.

ABSTRACT

"You become who you surround yourself with, so choose wisely." – Unknown.

CYNDICATE is not for everyone. For the lazy, negative-minded, apathetic, unmotivated, undisciplined, and those content with your current state of life; CYNDICATE is not for you. In fact, stay as far away from our project as possible. We don't want you.

But for those of you who want more, to become more, to have more, and to live a more successful, healthier life, then CYNDICATE is where you belong.

CYNDICATE was created by aspiring individuals for aspiring individuals. At our core, we are a community comprised of successful entrepreneurs, athletes, investors, etc. and, as a community, we support each other, advise each other, hold each other accountable, and help each other grow personally and professionally.

The requirements to become part of our community are simple: 1. You need to have the desire to become the best version of yourself. Not just for you, but for your tribe. 2. You must make a commitment to put in the work necessary to accomplish step number one.

We are only as strong as our weakest link, and we want our community to be successful in all areas of their lives.

In short, CYNDICATE creates success stories. Our mission is to provide our members with all the tools possible to maximize the potential within themselves and within others.

The first tool we are building is our vibrant community and interactive online platform. Interact with other likeminded individuals on different levels of success. Seek advice, council, and support from other members. Provide expertise and insight. Ultimately, your network BECOMES your net worth and CYNDICATE aims to build the largest community in the world of high-performing, aspiring individuals, who share the same ethos, vision, and drive for success.

Our \$CYND Token is more than just a digital currency. It's a symbol of growth, commitment to excellence, and your gateway to the other amazing features that will be offered on our platform. The \$CYND Token is another tool we are providing our members to create a better experience on our platform. Earn tokens by referring other members to our community, earn tokens for watching and sharing content, participating in discussion and completing training programs. Additional perks and benefits will be added to our platform, but we wanted to create a token our members can utilize to further improve their success on our platform and engage in more interaction.

To complement our token, CYNDICATE is building the most advanced, proprietary personal performance platform in the world. Through our education portal, CYNDICATE Evolution TM, members will have access to specialized training courses on designed to improve mindset, health, fitness, business, etc. and with our gamified and "learn and ear" integration, users will have a fun and engaging platform designed for ultimate personal growth.

And finally, members will have exclusive access to our proprietary CYNDICATE Apparel, merchandise, and nutritional supplements. We believe high performers should always look and feel their best. Our products are carefully curated and crafted to suit the needs of our members. CYNDICATE is more than a brand, it's a lifestyle and a community. When you buy our token or wear our brand, you are showcasing your commitment to excellence and when you see another person wearing our brand, you'll know, they too, made the same commitment to excellence.

MISSION:

Our mission is simple, yet profound: to inspire, empower, and connect individuals together who choose to lead lives of greatness. We believe that greatness is not just an end goal, but a continuous journey, and our missions is to create every possibility for people to maximize their potential within themselves and within others. We want to redefine the very essence of what it means to excel in every facet of live.

PHILOSOPHY:

- EXCELLENCE UNCOMPROMISED: We are committed to uncompromising excellence in everything we do. Whether it's designing high-end apparel or curating content that ignites inspiration, our pursuit of excellence knows no bound.
- COMMUNITY AND CONNECTION: We understand that greatness is often achieved collectively. CYNDICATE is more than just a brand, it's a community of like-minded individuals who motivate, support, and uplift each other as well as being a way of life. Together, we are stronger.
- INNOVATION AND ADAPTATION: The world is constantly evolving, and so are we. We thrive in innovation and adaptation, staying at the forefront of trends and technologies to provide our members with the best experiences, products, and services.
- EMPOWERMENT: We believe that empowerment is the key to unlocking one's full potential. Through our products, content, and community, we aim to empower you to take charge of your health, mindset, and become the person you are meant to become.

VISION:

Our vision is to change the collective thinking of the world and become the number source for personal performance, education, apparel, supplementation, and training in the world. The ethos which guide's our vision is a profound belief that each person possesses a deep and innate desire to grow, expand, develop, create, and live a life full of success and prosperity.

PHASE 1: COMMUNITY DEVELOPMENT, MARKETPLACE, and C-LEARNING PLATFORM.

PERSONAL DEVELOPMENT & SELF IMPROVEMENT MARKET

The online personal development and self-improvement market has experienced significant growth and transformation over the past few years. In 2020, the self-improvement industry was projected to be valued at \$38.24 billion, according to data from Market Research Future, which ranges of segments including books, coaching and training programs, online courses, seminars, fitness and health centers, and more.

Current Personal Development & Self-Improvement Market Challenges:

- Oversaturation and Quality Control. Currently there is a vast array of social media platforms and "self-improvement" influencers who oversaturate the market and in many cases the content provided can range from high-quality to immaterial and makes it difficult for users of these platforms to discern what is genuinely valuable and relative to their needs.
- Lack of Regulation and Expertise. Unlike regulated industries, the personal development market does not always require practitioners to have specific qualifications or certifications. This leads to a lack of accountability and a proliferation of self-proclaimed "experts."
- Overhype and Quick Fixes. Some segments of the market promote quick-fix solutions and instant transformations, which create unrealistic expectations and disappointment when results are not immediate or as promised.
- One-Size-Fits-All Approaches. Many resources offer generic advice which may not be applicable to everyone's unique circumstances or challenges. True personal growth often requires tailored strategies unique to the individual.

HOW CYNDICATE SOLVES THESE CHALLENGES:

By providing a decentralized hub of experts in each chosen field, users will have a singular platform dedicated to providing high quality content of "tried and true" methods for success and personal development. CYNDICATE practitioners will have "real world" experience and certifications in their chosen field and can provide step by step instructions for members or more tailored approaches to fit one's specific needs. Through gamified learning and a support network within the platform, CYNDICATE aims to become the number one education platform for personal success and development.

CYNDICATE ECOSYSTEM:

Our Phase 1 Ecosystem will comprise of a multi-faceted approach to personal development and success. We believe the first step to success is mindset, health, and overall well-being and our platform will provide a holistic approach to overall greatness. By developing a social network and building a vast community, members can engage with other members, exchange ideas, and network. CYNDICATE is also developing a designer clothing brand dedicated to high-performance as well as a supplement line to further improve one's health and mental well-being. Our C-learning platform will become the number one hub for your learning experience designed specifically to provide step by step information and training to take you to the next level.

ECOSYSTEM COMPONENTS

- Community & Social Network:
 - CYNDICATE members will be able to socialize and network within our platform, develop relationships, engage in discussion, and utilize each other for resources and information.
 - o Members can earn utility tokens for engagement, discussion, and participating development of the network.
- Marketplace
 - CYNDICATE Evolve TM is developing a luxury brand of activewear clothing, accessories, and merchandise so that our members can represent our brand and their dedication to becoming a high-performing individual.

o CYNDICATE Labs[™] is currently creating a specialized supplement line designed to increase performance. Users will be able to purchase our supplements with fiat, crypto or our utility token to receive additional discounts.

- C-LEARNING

- O CYNDICATE Evolution TMis developing a proprietary C-Learning platform designed to engage in a gamified "learn and earn" environment. As members complete courses, training modules, or graduate to additional levels, users will earn \$CYND Tokens as a reward for their effort. Training will include subject matter such as: nutrition, health, fitness, mindset, lifestyle, business, sales, cryptocurrency, and real estate education.
- o Additional services will be available, such as: one on one training, webinars, coaching, mentorships, and live, in person events.

- \$CYND Utility Token

The \$CYND token will be the first tool we provide our users. With the \$CYND Token, users will be able to stake and earn additional rewards, receive unlocked content and courses, unlock VIP apparel and merchandise, along with additional benefits.

CYNDICATE ECO SYSTEM COMPONENTS

Designed with our community in mind, our platform offers a holistic approach to community engagement, representation, and education. The CYNDICATE ecosystem has been tailored to ensure your self-improvement journey is steam lined, informed and consistently up-to-date.

- 1. Landing Page: The CYNDICATE landing page serves as your gateway to our project. On our landing page, you will be able to join our FREE Community, receive information about additional platform development, purchase merchandize and apparel, receive important token information, FAQ and additional information about the team and partners.
- 2. CYNDICATE: Join the community and receive free content, start developing relationships, network, and stay informed on important updates relating to the project.
- 3. CYNDICATE EVOLVE TM: Our trademarked high-quality apparel line of fitness and athleisure wear. Users will be able to purchase high quality fitness apparel and \$CYND Holders will unlock VIP apparel not offered to the public.
- 4. CYNDICATE EVOLUTION TM: Our trademarked C-Learning Platform. Knowledge is the cornerstone of becoming a better version of yourself. Recognizing this, our ecosystem boasts and intensive and extensive education platform that will provide education resources, courses, tutorials, coaching, and other insightful data. The CYNDICATE Evolution platform content will provide deeper insights that are exclusively available for our subscribed users, ensuring they stay ahead of the curve.
- 5. CYNDICATE ICO Campaign: By participating in our ICO, members can receive membership discounts on CYNDICATE EVOLVE TM Apparel and early discounts on the CYNDICATE EVOLUTION TM Platform once released. Users will be able to stake tokens, and engage in a "learn and earn" reward structure.

KEY FEATURES:

- \$CYND TOKEN. Utility tokens that give holders access to features, products, and services within the ecosystem. Tokens will be used to incentivize participation within the ecosystem as well as a form of payment within the platform.

- Utility Token Staking: Users can earn more tokens by staking \$CYND Tokens on the platform. Token holders will receive the ability to participate in future features.
- Utility Token Trading: Users will be able to purchase and sell tokens. The purchase of utility tokens will be done on the CYNDICATE Platform, but decentralized and potentially centralized exchanges will be used to sell the tokens afterwards.

BLOCKCHAIN BASED PROJECT

Why CYNDICATE Relies on Blockchain?

CYNDICATE relies on blockchain as the backbone of our project because blockchain provides additional security, minimized costs, minimized intervention, enhanced efficiency, better transparency, wider access, and better liquidity. Blockchain allows our users to unlock a different experience within our platform and provides our users with the peace of mind and security to interact on our platform.

BLOCKCHAIN PROTOCOL

Ethereum was chosen as the underlying protocol for the project. The selection was driven by several compelling reasons, including, but not limited to:

- Ethereum has a **robust and mature ecosystem**, coupled with its smart contract functionality, which makes it an ideal choice for our project.
- We firmly believe that utilizing Ethereum will enable us to construct a **securitized and transparent system** which will instill trust and confidence among our users.
- Ethereum is a **prominent blockchain technology** that is widely regarded as one of the most influential and valuable in the cryptocurrency space. With its impressive market capitalization, Ethereum stands as the second largest blockchain network in the world.

It is also worth noting that on September 15th, 2022, Ethereum made a significant transition from the Proof of Work (PoW) consensus mechanism to the more environmentally friendly **Proof of Stake (Pos)** consensus mechanism. This transition has led to a remarkable reduction in Ethereum's energy consumption, amounting to approximately 99.95% reduction. This shift reflects Ethereum's commitment to sustainability and aligns with global efforts to minimize the environmental impact of blockchain networks.

Other significant advantages of Ethereum include its:

- Smart Contract Functionality
- Leadership in Decentralized Finance
- Established Ecosystem
- Scalability Solutions
- Strong Security
- Developer-Friendly Environment
- Active Community and Governance
- Interoperability
- Track Record and Market Dominance

These factors have solidified Ethereum's position as a go-to platform for blockchain innovation, enabling transformative applications and driving the future of decentralized technologies.

SMART CONTRACTS

For seamless operation, our platform relies on several integral smart contracts, which include the \$CYND Utility Token, Vesting, and Staking: each serving essential roles within the platform's ecosystem.

Utility Token Smart Contract

Implements the ERC-20 token standard while being enhanced with additional libraries such as **ERC20Burnable**, **Pausable**, and **ERC20Permit**.

ERC20Burnable introduces a token burning mechanism that can prove instrumental in managing inflation or reducing total emissions. For instance, if the initial issuance of tokens surpasses market demand, burning can lower the circulating token supply, helping control inflation. The use of ERC20Burnable also enhances token safety. By providing a token destruction mechanism, the contract owner can invalidate tokens that have been compromised or illicitly obtained, thus bolstering the security of the overall token system. Additionally, the burn feature can be advantageous for ERC-20 contract owners who must follow certain rules and regulations. Token burning can be useful to ensure the requirements are being met.

The Pausable module is essential for ensuring security and eliminating risks. It enables the suspension of token operations in the face of a security threat or any other issue that can affect the smart contract or the whole project.

ERC20Permit is an extension of the ERC-20 standard that introduces the capability to sign transactions for token transfers using ERC-2612. This extension simplifies the token transfer process and enhances usability. Traditional ERC-20 token transfers require two separate transactions – approval and transfer; however, ERC20Permit allows users to authorize and complete token transfers in a single transaction.

Vesting and ICO Smart Contract

Smart contract that implements the logic of selling tokens in several rounds. The initial rounds encompass token vesting and cliffs, while the final round is designated for an ICO sale.

This smart contract also establishes the time frames for each round and utilizes these intervals to identify the specific round during which the purchase was made. The price of the token varies depending on the round.

Staking Smart Contract

The staking smart contract implements \$CYND Token staking, enabling users to stake their tokens securely. This process allows participants to lock up their tokens for a defined period in return for rewards, thereby promoting engagement and participation within the platform. The contract ensures the proper functioning of this process.

Languages



Frameworks and standards









Hardhat

web3

<u>@openzeppelin/contracts</u> - <u>openzeppelin smart</u> contracts <u>typechai</u>

CYNDICATE TOKENOMICS

Utility Token - \$CYND

The initial token to be introduced on the platform is the \$CYND utility token, an ERC-20 utility token built on the Ethereum blockchain. The \$CYND token is an essential part and the core currency of the CYNDICATE Ecosystem.

Token Use Cases

- 1. **Staking**: \$CYND Tokens will be used in staking mechanisms, where holders lock up their tokens. Staking can enable holders to earn rewards in the form of additional \$CYND token, which allows platform users to earn passive rewards without active trading or market speculation.
- 2. **Currency**: \$CYND Tokens can be used as a medium of exchange within the CYNDICATE Ecosystem. Users can utilize \$CYND Tokens to purchase physical goods from creators or partners within the platform.
- 3. **Subscription-Based Services**: with \$CYND Tokens, users will be able to subscribe to ongoing services within the educational platform and pay for monthly access. This may include accessing premium content, receiving personalized recommendations, coaching or mentorship, participating in exclusive events or webinars, and enjoying ad-free experiences.
- 4. **Referral Programs**: CYNDICATE will implement referral programs to encourage user growth and engagement. By referring new users to the platform, existing users can earn rewards in the form of \$CYND Tokens.
- 5. **Rewards**: Users who actively engage within the education platform or perform specific actions will earn rewards in the form of \$CYND tokens. These rewards will be given for activities, such as completing lessons or tutorials, mastering materials, watching videos, and taking courses.

STAKING REWARDS

To foster a strong and sustainable ecosystem, CYNDICATE strives to motivate our community to embrace in the project's long-term vision and the advantages we offer. One way we achieve a strong ecosystem is by encouraging users to participate in our staking programs, where users can lock their tokens for a specific period.

By voluntarily locking their tokens within the designated staking pool, users will benefit from passive rewards in the form of additional \$CYND tokens. These rewards are distributed among participants based on the number of tokens they have locked and the selected period of staking.

Users will have the flexibility to select from a range of token locking periods, each offering distinct advantaces and corresponding APY Rates. The locking periods and rewards are as follows:

Traditional Staking:

90 Days: 7% APY180 Days: 10% APY360 Days: 12% APY

Minimum Stake: \$100 USD equivalent \$CYND Tokens.

50X Staking:

90 Days: 10% APY
 180 Days: 13% APY
 360 Days: 17% APY

Minimum Stake: \$5,000 USD equivalent \$CYND Tokens.

By offering multiple token locking period options, users can tailor their token management strategies to align with their specific needs and timeframes.

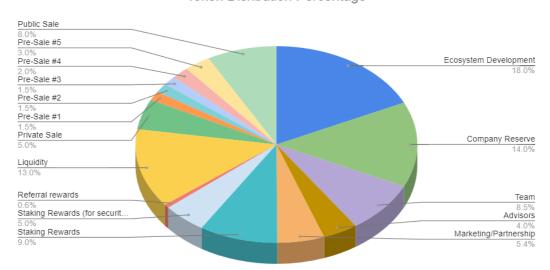
While our platform offers flexible staking options for various locking periods, we understand circumstances may change. Therefore, users will have the option to un-stake their tokens within the first 7 days of their chosen locking period without any penalty. Please note after the initial 7-day window, there will be no opportunity to unlock tokens until the termination of the staking period.

\$CYND UTILITY TOKENOMICS

SYMBOL: \$CYND NAME: CYNDICATE STANDARD: ERC-20 NETWORK: ETHEREUM

TOTAL SUPPLY: 50,000,000,000

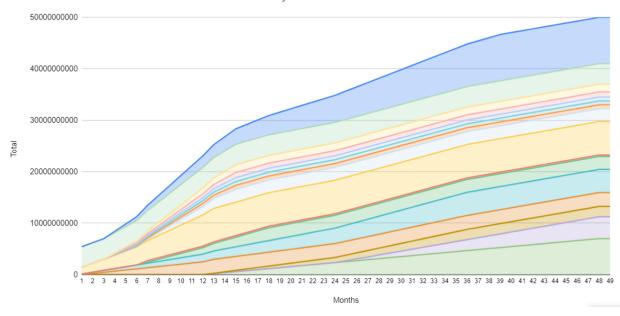
In tokenomics, utility tokens are usually distributed to various stakeholders involved in the ecosystem of a project or platform.



Token Distribution	Percentage	Amount (\$CYND)	Lock-up
Ecosystem Development	18.0%	9,000,000,000	3 months lock then monthly vesting for 3 years
Company Reserve	14.0%	7,000,000,000	12 months lock then monthly vesting for 3 years
Team	8.5%	4,250,000,000	24 months lock then monthly vesting for 2 years
Advisors	4.0%	2,000,000,000	12 month lock then monthly vesting for 2 years
Marketing/Partnership	5.4%	2,700,000,000	1 month lock then monthly vesting for 1 year
Staking Rewards	9.0%	4,500,000,000	2.8% unlock TGE then monthly vesting for 3 years
Staking Rewards (for security tokens staking)	5%	2,500,000,000	6 months lock then monthly vesting for 1 year
Referral rewards	0.6%	300,000,000	6 months lock then 100% unlock
Liquidity	13.0%	6,500,000,000	20% unlock TGE then monthly vesting for 12 months
Private Sale	5.0%	2,500,000,000	6 months lock then monthly vesting for 9 months
Pre-Sale #1	1.5%	750,000,000	3 months lock then monthly vesting for 12 months
Pre-Sale #2	1.5%	750,000,000	3 months lock then monthly vesting for 12 months
Pre-Sale #3	1.5%	750,000,000	3 months lock then monthly vesting for 12 months
Pre-Sale #4	2.0%	1,000,000,000	3 months lock then monthly vesting for 12 months
Pre-Sale #5	3.0%	1,500,000,000	3 months lock then monthly vesting for 12 months
Public Sale	8.0%	4,000,000,000	100% unlock TGE
Total Supply	100.0%	50,000,000,000	

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Monthly Token Release



TOKEN DISTRIBUTION

- ECOSYSTEM DEVELOPMENT: The ecosystem development allocation is strategically managed by the project's team. Development tokens are not immediately distributed or sold but are held for specific purposes to support the project's development and operations. These tokens will be used to drive the ecosystem's development and expansion, including hiring developers, conducting research, or improving the platform's infrastructure.
- COMPANY RESERVE: A portion of utility tokens will be allocated to a company reserve to further token circulation on the platform. Reserve tokens will serve to encourage and motivate users who engage in upcoming activities on the platform by providing rewards and incentives. Tokens from the Company Reserve can also be used for future marketing campaigns, community engagement initiatives, or partnerships.
- TEAM: These tokens will be allocated to the project's team members and founders as a form of compensation for their efforts and to align their interests with the success of the project. These tokens are typically subject to vesting schedules or lock-up periods to encourage long-term commitment, which assist to prevent the immediate selling or dumping of tokens and encourages participants to stay involved in the project over an extended period.
- ADVISORS: These tokens will be distributed to advisors who provide guidance, expertise, or valuable
 connections to the project. This distribution helps to incentivize their involvement and aligns their
 interests with the project's success. A portion of the tokens can also cover operational costs, such as
 legal compliance, administrative expenses, and additional overhead which may be associated with
 running the project.
- *MARKETING:* By allocating tokens to reputable funding marketing and strategic partners, projects can benefit from the positive network effects associated with their involvement. These individuals or organizations can bring credibility, exposure, and new opportunities to the project, potentially attracting additional users, investors, or partnerships.

- REFERRAL REWARDS: A designated portion of utility tokens within our tokenomics framework incentivizes users to actively participate in platform growth through referrals, fostering a thriving ecosystem and acknowledging those who contribute to community expansion.
- STAKING REWARDS: A portion of the utility tokens will be allocated to staking rewards that serve as incentives to encourage token holders to participate in the staking process. Users who lock up their tokens for staking are eligible to earn additional tokens as rewards for their contribution. Staking rewards are designed to incentivize token holders to embrace a long-term perspective, aligning their interests with the overall success and growth of the project.
- LIQUIDITY: A portion of the tokens are dedicated to providing liquidity in decentralized exchanges (DEXs) and other trading platforms to facilitate token trading and market efficiency. These tokens are added to liquidity pools, effectively providing an initial pool of assets for trading. By allocating tokens to liquidity pools, the project aims to bootstrap the trading activity and enhance the token's market depth.
- SALE: Multiple funding rounds allow projects to secure the necessary initial capital to kickstart their operations. With multiple funding rounds, the earlier stages are more favorably discounted than later stages, providing early token purchasers greater potential rewards for their early commitment to the project.
 - PRIVATE SALE: In private sales, tokens are usually offered at a discounted price compared to the public sale or pre-sale. The discount reflects early commitment and the strategic value that private sale participants bring to the project.
 - PRIVATE SALE ROUND: \$0.0008 USD
 - o *PRE-SALE*: The token price in the pre-sale phase is often lower than in the public sale, providing participants with a discount for early commitment. This is the allocation available to early participants who can meet the minimum purchase amount threshold.
 - *PRE-SALE ROUND 1: \$0.0012 USD*
 - *PRE-SALE ROUND 2: \$0.0016 USD*
 - *PRE-SALE ROUND 3: \$0.0020 USD*
 - *PRE-SALE ROUND 4: \$0.0024 USD*
 - *PRE-SALE ROUND 5: \$0.0028 USD*
 - PUBLIC SALE: Public sales are accessible to the general public, including the wider community interested in the project. Typically, at this stage, tokens are unlocked simultaneously, as it is the final round with the highest token price. Once unlocked, these tokens are promptly transferred by users and enter circulation.
 - PUBLIC SALE: \$0.0033 USD

To promote fairness among purchasers, tokens bought at a lower price will be subject to longer lock-up periods. By implementing vesting schedules, we can prevent token holders from immediately selling their tokens for a quick profit upon launch.

Consequently, the duration of the lock-up period varies for each sales round. This approach helps mitigate the potential risk of users who acquire tokens at a more favorable price promptly deciding to sell them. Selling

tokens has the effect of decreasing their value and it is important to consider the risk of sell off to prevent a significant decrease in token value from the start.

VESTING PERIOD

A large cliff and vesting are usually set for project participants. Cliff and vesting is a mandatory industry practice to ensure key stakeholders are engaged in a project long-term and do not sell their tokens right away. The vesting period for the team and other internal wallets is usually 2-3 years.

Implementing a cliff and vesting period provides multiple benefits, such as participant confidence, price stability, alignment of interests, and fair token distribution. Token holders cannot access or transfer their tokens until the cliff period has passed. The purpose of the cliff is to ensure a certain level of commitment and alignment of interests between the project and token holders. During the vesting period, a predetermined portion of tokens becomes accessible at regular intervals, often monthly or quarterly. The gradual release of tokens helps to prevent sudden selloffs which could negatively impact the token's price and market stability.

Implementing a cliff and vesting period offers several benefits:

- *IMPROVED PARTICIPANT CONFIDENCE:* The presence of a cliff and vesting period demonstrates a commitment to long-term success and stability, which helps build confidence in the project's roadmap and vision.
- *PRICE STABILITY:* By gradually releasing tokens over time, a cliff and vesting period can help prevent large-scale token dumping and reduce potential market volatility.
- ALIGNMENT OF INTERESTS: The cliff and vesting period align the interests of token holders with the project's goals and encourages long-term commitment from the team members, advisors, and investors by ensuring they have a vested interest in the project's success.
- TOKEN DISTRIBUTION: A cliff and vesting period can facilitate a fair and equitable distribution of tokens.

TOKEN BURNING

Token burning is a process in which cryptocurrency tokens are permanently removed from circulation, reducing the total supply of tokens. The primary goal is to maintain a balanced token economy by aligning the token supply with market demand and preventing potential inflationary pressures.

When a smart contract is created, all tokens will be mined to specific addresses. In situations where a project has an oversupply of tokens, it may choose to burn a portion of the excess tokens to maintain a balance token economy. The decision to burn tokens is made by the project team after careful consideration of various factors, such as market conditions and token economics. The team determines the specific number of tokens to be burned based on their assessment of the project's needs and objectives.

Overall, excess token burning aims to optimize the token supply, maintain token value, and improve the tokenomics of the project.

TECHNICAL IMPLEMENTATION

The CYNDICATE platform will leverage a range of modern libraries and services to create a distributed web application! Specifically, it will rely on the following technologies:

- NestJS
- Next.js
- PostgreSQL
- Web3.js
- Web3Modal
- SumSub
- Infura

This combination is designed to construct a platform that facilitates user engagement with Ethereum blockchain-based smart contracts.

The solution will be based on a monolithic architecture. This choise, in its simplicity and operational efficiency, offers multiple advantages in both the development and deployment phases. The monolithic architecture requires fewer components and reduces operational overhead. Moreover, it proves to be a cost-efficient solution, specifically for smaller projects, as it eliminates the need for additional infrastructure and resources to manage and maintain multiple services.

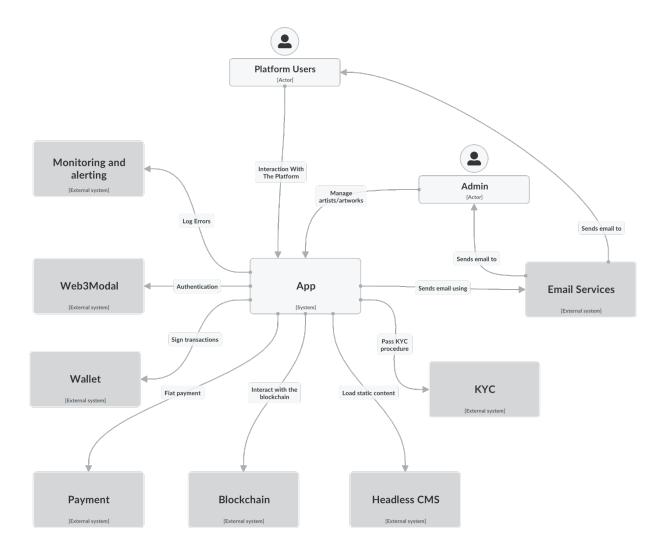
Furthermore, the use of the Nest framework allows for easy and rapid scalability in the future, should the need arise. Nest's modular architecture and dependency injection support allow for segmenting the application into smaller, reusable components, each capable of independent scaling as necessary.

APPLICATION ARCHITECTURE

The CYNDICATE Platform's architecture encompasses 3 key components:

- 1. **User and Admin**: These are the user categories who interact with our solution, significantly impacting its design and operational parameters.
- 2. **Application**. The software product that is currently under development.
- 3. **External Systems**. Any third-party services, software, or systems that our application will need to interact with, including wallet, email services, blockchain, monitoring solutions, Web3Modal, payment processing platforms, and CMS.

A high-level representation of the solution, including the interactions with third-party services and systems, is presented in the context diagram below.



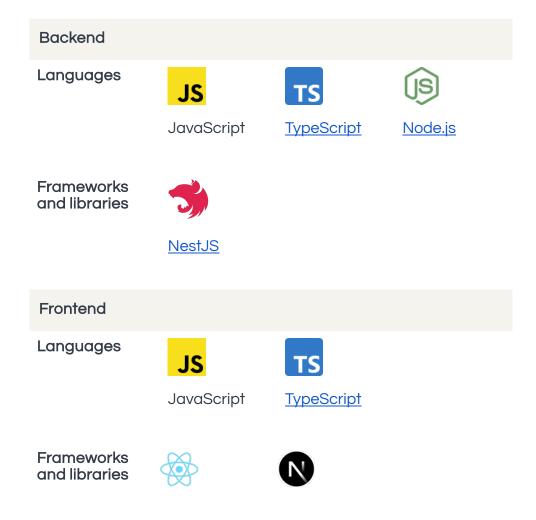
MAIN COMPONENTS:

The platform will include the following 12 components:

- 1. **API Gateway**. Serves as the entry point for clients to connect to numerous APIs and services. This component aids in system scalability and maintenance by separating the frontend from the backend.
- 2. **Auth Module**. Handles user authentication and identification, facilitating management of user sessions, credentials, and access permissions.
- 3. **KYC Module**. Deals with user verification through the integration with services, such as SumSUb. Manages user data flow from and to SumSub.
- 4. **Users API Module**. Designed to process user data, this module is responsible for user data management, interaction with the KYC module, and secure data storage.
- 5. Statistics Module. Aggregates and stores statistics related to users, blockchain transactions, etc.
- 6. **Web3 Module**. Facilitates communication with Ethereum-based blockchains, transactions, and smart contract interaction via the web3 library.

- 7. **Blockchain Module**. Designed for blockchain interaction, it also communicates with the Users Module to ensure correct transaction processing.
- 8. **Email Module**. Integrated with SendGrid, this module provides functionality for sending emails to users and administrators.
- 9. **Utility Token Module**. Handling user transactions, this component manages the buying processes requirements and transaction rates.
- 10. **Notification Module**. Manages generation and dispatch of notifications through various channels and ensures timely personalized communication with users.
- 11. **Payment Module**. Designed to integrate with a third-party payment gateway, like Banxa. This component standardizes and secures payment processing.
- 12. **Content Module**. Managing dynamic content, it integrates with a Headless CMS for flexible content creation and delivery across various digital platforms.

TECH STACK



React Next.js

Monitoring

Frontend services for monitoring and analytics:



PHASE II: Security Token Launch and Tokenization Platform

CYNDICATE is creating an elaborate and proprietary real estate tokenization platform designed to provide our qualified members opportunities to participate in lucrative multi-family real estate investments.

Once CYNDICATE's Phase 1 Platform is completed, CYNDICATE is launching a security token (\$CYND8), which will provide access to our CYNDICATE Resolution platform, which is where qualified users may purchase interest in tokenized assets such as tokenized multi-family real estate.

CYNDICATE Resolution will provide our \$CYND8 Token holders the opportunity to partner directly with CYNDICATE on lucrative, cash-flowing real estate deals and own a tokenized representation of their ownership stake in the property.

Real estate tokenization is the future of block-chain and CYNDICATE's goal is to be the number one platform in the world for real estate tokenization and offering for our partners.

For more information, see the \$CYND8 White Paper once made available.

WHY CYNDICATE? OUR COMPETITIVE ADVANTAGES

CYNDICATE is the world's first personal performance platform and lifestyle brand integrating the power of blockchain technology in our ecosystem. When you become part of CYNDICATE you are joining a culture of high-performing, aspiring individuals who all share the same goal of becoming the person they are meant to become. With CYNDICATE, the path to success is enlightened. By providing training modules in all aspects of one's life, CYNDICATE provides a more complete approach to personal performance than other companies who solely focus on either health or finance. With CYNDICATE, you'll get the best of both worlds and not only become a better you physically, and mentally, but the network we provide will help you achieve financial success and accountability.

CYNDICATE BUSINESS MODEL AND STRATEGY

First and foremost, our strategy is dependent on building a vibrant community of people who believe in our brand, our mission, and our vision. Without a community who share the same values and belief in personal achievement, CYNDICATE would cease to exist.

The next phase in our strategy is launching CYNDICATE EvolveTM, our high-quality activewear and performance apparel line exclusively for our members. Members can showcase their commitment to excellence by supporting our brand and the CYNDICATE movement with our elite apparel, merchandise and health supplement line, designed to facilitate peak performance.

CYNDICATE is in development of our CYNDICATE EvolutionTM C-Learning platform, where members will have access to specialized courses in health, fitness, mindset, business, workshops, and other training modules dedicated to providing our members the education they need for ultimate success.

Sponsorships and Partnerships will be the gateway to building and growing our brand. Through our CYNDICATOR Affiliate program, qualified CYNDICATORS can become an affiliate through their own affiliate website and earn a percentage of sales generated from their affiliate site.

ROADMAP

April 5th, 2023

- CYNDICATE CONCEPT INCEPTION

Q2 2023:

- Develop Strategic Partners
- Landing Page Designs
- Tokenomics and Token Platform Development
- Legal Partnerships
- Advisor Partnerships

Q3 2023:

- Completion of Landing Page
- Utility Token Development
- CYNDICATE EVOLVE TM Partnerships and Product Design
- Social Media Launch

Q4 2023

- Partnered with AVMade Cothing manufacturer and designer for fitness and athleisurewear.

Q1 2024:

- Finalize Tokenomics and Launch Utility Token
- Create Advisor Board
- Marketing Strategies for Token Launch and Release
- Find Partners and Sponsors For Project
- Utility Token Smart Contract Development and Audit

Q2 2024:

- Private and Pre-Sales Launch April 1st, 2024
- Finalize Development of CYNDICATE EVOLVE TM Platform
- Concept and Development of Marketplace to integrate fiat and cryptocurrency payments
- \$CYND TOKEN ICO
- Purchase Company Headquarters
- Hire in-house content creator, videographer, and editor.
- Hire in-house marketing team.
- Hire CYNDICATE coaches and start development of C-Learning educational content.
- CYNDICATE Podcast Development
- Hire CEO of CYNDICATE EVOLVE TM.
- \$CYND8 Tokenomics Finalization

O3 2024:

- Development of CYNDICATE social network and CYNDICATE EvolutionTM Platform
- Develop additional partnerships for CYNDICATE EVOLVE ™ and CYNDICATE EVOLUTION ™

- \$CYND8 Security Token Smart Contract Development
- \$CYND8 Staking Development

Q4 2024:

- Finalize Tokenomics and issuance of CYNDICATE Security Token \$CYND8
- Formalize \$CYND8 Offering with SEC
- STO Pre-Sale
- \$CYND8 Staking Launch
- Development of CYNDICATE Resolution Investor Platform

O1 2025:

- \$CYND8 Real Estate Smart Contract Development
- CYNDICATE Resolution TM Platform Launch
- Ecosystem Maintenance
- Hire Real Estate Acquisition Specialists and Development of Management Companies

RISK DISCLAIMER

We are very thankful for your interest in the CYNDICATE project (hereby referred to as the Company); however, it is a well-known fact that crypto projects are related to various risks, which must be considered before participating in a Token Sale.

Acquisition of \$CYND Tokens involves a high degree of risk. The purchaser should carefully consider the following information about these risks before you decide to buy our token. If any of the following risks occur, CYNDICATE, the project, and the value of our tokens could be materially adversely affected.

CYNDICATE has described the risk and uncertainties that its management believes are material, but these risks and uncertainties may not be the only one's CYNDICATE faces. Additional risks and uncertainties, including those CYNDICATE is not aware of or deem immaterial, may also materially adversely affect CYNDICATE's business, the overall project, and the value of the \$CYND Token. This risk disclaimer applies to all website https://cyndicate.io visitors and token purchasers.

1. RISK CONNECTED TO VALUE OF SCYND TOKENS

- a. **No Rights, Functionality, or Features Other than Strictly Provided Herein:** \$CYND Tokens do not have any rights, uses, purposes, attributes, functionalities, or features, express or implied, including, without limitation, any uses, purposes, attributes, functionalities, or features on the project, other than strictly provided in the White Paper.
- b. Lack of Development of Market for \$CYND Tokens: Because there has been no prior public trading market for \$CYND Tokens, the sale of \$CYND Tokens, may not result in an active or liquid market for \$CYND Tokens, and their price may be highly volatile. Although applications have been made to the cryptographic token exchanges for \$CYND Tokens, to be admitted to trading, an active public market may not be developed or be sustained after the \$CYND Token sale. If a liquid trading market for \$CYND tokens does not develop, the price of \$CYND Token may become volatile and the token holder may be unable to sell or otherwise transact in the \$CYND Token, at any time.
- c. **Risks Relating to Highly Speculative Traded Price:** The valuation of digital tokens in a secondary market is usually not transparent, and highly speculative. \$CYND Tokens do not hold any ownership rights to the Company's assets and, therefore, are not backed by any tangible asset. Traded price of \$CYND tokens can fluctuate greatly within a short period of time. There is a high risk that a token holder could lose his/her entire contribution amount. In the worst-case scenario, \$CYND Tokens could be rendered worthless.

- d. **\$CYND Tokens May Have No Value:** \$CYND Tokens may have no value and there is no guarantee of representation of liquidity for \$CYND Tokens. CYNDICATE is not and shall not be responsible for or liable for the market value of \$CYND Tokens, the transferability and/or liquidity of \$CYND Tokens, and/or the availability of any market for \$CYND Tokens through third parties or otherwise.
- e. **\$CYND Tokens are Non-Refundable: Except** for the cases strictly provided by the applicable legislation or in the legally binding documentation on the \$CYND Token sale, The Company is not obliged to provide the token holders with a refund related to \$CYND Tokens for any reason, and the token holders will not receive money or any other compensation in lieu of the refund. No promises of future performance or price are or will be made in respect to \$CYND Tokens, including no promise of inherent value, no promise of continuing payments, and no guarantee that \$CYND Tokens will hold a particular value. Therefore, the recovery spent resources may be impossible or may be subject to foreign laws or regulations, which may not be the same as the private law of the Token holder.
- f. **Risks of Negative Publicity:** Negative publicity involving The Company, the project, and \$CYND Tokens may materially and adversely affect the market perception or market price of \$CYND Tokens, whether or not it is justified.
- g. Use of \$CYND Tokens in Restricted Activities by Third Parties: Programs or websites banned or restricted in certain jurisdictions, such as gambling, betting, lottery, sweepstake, pornography, and otherwise, could accept different cryptocurrencies or \$CYND Tokens in their operation. The regulatory authorities of certain jurisdictions could accordingly take administrative or judicial actions against such programs or websites or even the developers of users thereof. CYNDICATE neither intends nor can act as a censor to scrutinize to any extent of any program or website that uses \$CYND Tokens with such goals. Therefore, any punishment, penalty, sanction, crackdown, or other regulatory effort made by any governmental authority may more or less frighten or deter existing or potential users away from using and holding \$CYND Tokens, and consequently bring material adverse impact on the prospect of \$CYND Tokens.
- h. **Risks Arising from Taxation:** The tax characterization of \$CYND Tokens is uncertain. The purchaser shall seek his/her own tax advice in connection with the acquisition, storage, transfer, and use of \$CYND Tokens, which may result in adverse tax consequences to the purchaser, including, without limitation, withholding taxes, transfer taxes, value-added taxes, income taxes, capital gains, and similar taxes, levies, duties, or other charges and tax reporting requirements.

2. BLOCKCHAIN & SOFTWARE RISKS

- a. **Blockchain Delay Risk:** On most blockchains used for cryptocurrencies' transactions (e.g. Ethereum,), the timing of block production is determined by proof of work so block production can occur at random times. For example, the cryptocurrency sent as a payment for \$CYND Tokens in the final seconds of the Token sale may not get included in that period. The respective blockchain may not include the purchaser's transaction at the time the purchaser expects and the payment for \$CYND Tokens may reach the intended wallet, not on the same day the purchaser sends cryptocurrency.
- b. **Blockchain Congestion Risks:** Most blockchains used for cryptocurrency's transactions are prone to periodic congestion during which transactions can be delayed or lost. Individuals may also intentionally spam the network in an attempt to gain an advantage in purchasing cryptographic \$CYND Tokens. That may result in a situation where block producers may not include the purchaser's transaction when the purchaser wants or purchaser's transaction may not be included at all.
- c. **Risk of Software Weaknesses:** The token smart contract concept, the underlying software application, and software of the Project are still in early development stage and unproven. There are no representations or warrenties that the process of creating \$CYND Tokens will be uninterrupted or error-free. There is an inherent risk that the software could contain weaknesses,

- vulnerabilities, or bugs causing, inter alia, the complete loss of the cryptocurrency and/or \$CYND Tokens.
- d. **Risk of New Technology:** The Company, \$CYND Tokens, and all the matters set for in the White Paper are new and untested. The Company and \$CYND Tokens might not be capable of completion, creation, implementation, or adoption. No blockchain utilizing The Company may ever be launched. The purchaser of \$CYND Tokens should not rely on the CYND Project, the token smart contract, or the ability to receive \$CYND Tokens associated with The Company in the future. Even if The Company is completed, implemented, and adopted, it might not function as intended, and any \$CYND Tokens may not have the functionality that is desirable or valuable. Also, technology is changing rapidly, so The Company and \$CYND Tokens may become outdated.

3. SECURITY RISKS

- a. **Risk of Loss of Private Keys:** The Tokens/NFTs may be held by the Token holder in his digital wallet or vault, which requires a private key, or a combination of private keys, for access. Accordingly, loss of requisite private keys associated with such token holder's digital wallet or vault storing the Tokens/NFTs will result in loss of such Tokens/NFTs, access to token holder's Token balance and/or any initial balances in blockchains created by third parties. Moreover, any third party that gains access to such private keys, including by gaining access to login credentials of a hosted wallet or vault service the token holder uses, may be able to misappropriate the token holder's Tokens/NFTs.
- b. Lack of Token Security: The Tokens/NFTs may be subject to expropriation and or/theft. Hackers or other malicious groups or organizations may attempt to interfere with the token smart contract which creates the Tokens/NFTs or the Tokens/NFTs in a variety of ways, including, but not limited to, malware attacks, denial of service attacks, consensus-based attacks, Sybil attacks, smurfing and spoofing. Furthermore, because the Ethereum Project rests on open-source software, there is the risk that Ethereum smart contracts may contain intentional or unintentional bugs or weaknesses that may negatively affect the Tokens/NFTs or result in the loss of Tokens/NFTs, the loss of ability to access or control the Tokens/NFTs. In the event of such a software bug or weakness, there may be no remedy, and holders of the Tokens/NFTs are not guaranteed any remedy, refund, or compensation.
- c. Attacks on Token Smart Contract: The blockchain used for the token smart contract which creates the Tokens/NFTs is susceptible to mining attacks, including double-spend attacks, majority mining power attacks, "selfish-mining" attacks, and race condition attacks. Any successful attacks present a risk to the token smart contract, expected proper execution and sequencing of the Token transactions, and expected proper execution and sequencing of contract computations.
- d. **Failure to Map a Public Key to Purchaser's Account:** Failure of a purchaser of the Tokens/NFTs to map a public key to such purchaser's account may result in third parties being unable to recognize the purchaser's Token balance on the Ethereum blockchain when and if they configure the initial balances of a new blockchain-based upon the Project.
- e. **Risk of Incompatible Wallet Service:** The wallet or wallet service provider used for the acquisition and storage of the Tokens/NFTs has to be technically compatible with the Tokens/NFTs. The failure to assure this may have the result that the purchaser of the Tokens/NFTs will not gain access to his Tokens/NFTs.
- f. **Risks of Theft of the Funds Raised in the Token Sale:** The Company will make every effort to ensure that the funds received from the Token Sale will be securely held through the implementation of security measures. Notwithstanding such security measures, there is no assurance that there will be no theft of the cryptocurrencies as a result of hacks, sophisticated cyber-attacks, distributed denials of service or errors, vulnerabilities or defects on the Website, in the smart contract(s), on the Ethereum or any other blockchain, or otherwise. Such events may include, for example, flaws in programming or source code leading to exploitation or abuse

thereof. In such an event, even if the Token Sale is completed, the Company may not be able to receive the cryptocurrencies raised and to use such funds for the development of the Project and/or for launching any future business line. In such a case, the launch of the Project might be temporarily or permanently curtailed. As such, distributed Tokens/NFTs may hold little worth or value, and this would impact its trading price.

4. RISKS RELATING TO THE COMPANY

- a. **Risks relating to Ineffective Management:** The Company may be materially and adversely affected if they fail to effectively manage their operations as their business develops and evolves, which would have a direct impact on the Company's ability to maintain the Project and/or launch any future business lines.
- b. **Risks Related to Highly Competitive Environment:** The financial technology and cryptocurrency industries and the markets in which the Company competes are highly competitive and have grown rapidly over the past years and continue to evolve in response to new technological advances, changing business models, and other factors. As a result of this constantly changing environment, the Company may face operational difficulties in adjusting to the changes, and the sustainability of the Company will depend on its ability to manage its operations and ensure that it hires qualified and competent employees, and provides proper training for its personnel. As its business evolves, the Company must also expand and adapt its operational infrastructure. The Company cannot give any assurance that the Company will be able to compete successfully.
- c. Risks Relating to General Global Market and Economic Conditions: Challenging economic conditions worldwide have from time to time may continue to contribute to slowdowns in the information technology industry at large. Weakness in the economy could have a negative effect on the Company's business, operations, and financial condition, including decreases in revenue and operating cash flows, and inability to attract future equity and/or debt financing on commercially reasonable terms. Additionally, in a down-cycle economic environment, the Company may experience the negative effects of a slowdown in trading and usage of the Project.
- d. **Risks of Non-Protection of Intellectual Property Rights:** The Company relies on patents and trademarks and unpatented proprietary know-how and trade secrets and employs commercially reasonable methods, including confidentiality agreements with employees and consultants, to protect know-how and trade secrets. However, these methods may not afford complete protection and the Company cannot give any assurance that third parties will not independently develop the know-how and trade secrets or develop better production methods than the Company.
- e. **Risks of Infringement Claims:** The competitors of the Company, other entities, and individuals, may own or claim to own intellectual property relating to products and solutions of the Company. Third parties may claim that products and solutions and underlying technology of the Company infringe or violate their intellectual property rights. The Company may be unaware of the intellectual property rights that others may claim cover some or all of the products or technology of the Company.

5. RISK RELATING TO PROJECT DEVELOPMENT

- a. **Risk Related to Reliance on Third Parties:** Even if completed, the Project will rely, in whole or partly, on third parties to adopt and implement it and to continue to develop, supply, and otherwise support it. There is no assurance or guarantee that those third parties will complete their work, properly carry out their obligations, or otherwise meet anyone's needs, all of which might have a material adverse effect on the Project.
- b. **Dependence of Project on Senior Management Team:** The ability of the senior management team, which is responsible for maintaining the competitive position of the Project, is dependent to a large degree on the services of each member of that team. The loss or diminution in the services of members of the respective senior management team or an inability to attract, retain

and maintain additional senior management personnel could have a material adverse effect on the Project. Competition for personnel with relevant expertise is intense due to the small number of qualified individuals, and this situation seriously affects the ability to retain its existing senior management and attract additional qualified senior management personnel, which could have a significant adverse impact on the Project.

- c. **Dependence of Project on Various Factors:** The development of the Project may be abandoned for a number of reasons, including lack of interest from the public, lack of funding, lack of commercial success or prospects, or departure of key personnel.
- d. Lack of Interest in the Project: Even if the Project is finished and adopted and launched, the ongoing success of the Project relies on the interest and participation of third parties like developers. There can be no assurance or guarantee that there will be sufficient interest or participation in the Project.
- e. **Changes to the Project:** The Project is still under development and may undergo significant changes over time. Although the project management team intends for the Project to have the features and specifications set forth in the White Paper, changes to such features and specifications can be made for any number of reasons, any of which may mean that the Project does not meet expectations of the holder of the Tokens/NFTs.
- f. **Ability to Introduce New Technologies:** The blockchain technologies industry is characterized by rapid technological change and the frequent introduction of new products, product enhancements, and new distribution methods, each of which can decrease demand for current solutions or render them obsolete.
- g. **Risk Associated with Other Applications:** The Project may give rise to other, alternative projects, promoted by unaffiliated third parties, under which the Token will have no intrinsic value.
- h. **Risk of an Unfavorable Fluctuation of Cryptocurrency Value:** The proceeds of the sale of the Tokens/NFTs will be denominated in cryptocurrency and may be converted into other cryptographic and fiat currencies. If the value of cryptocurrencies fluctuates unfavorably during or after the Token sale, the project management team may not be able to fund development, or may not be able to develop or maintain the Project in the manner that it intended.
- i. **Risk of Dissolution of Company or Project:** It is possible that, due to any number of reasons, including, but not limited to, an unfavorable fluctuation in the value of Ethereum, Bitcoin, or other cryptographic and fiat currencies, decrease in the Tokens/NFTs utility due to negative adoption of the Project, the failure of commercial relationships, or intellectual property ownership challenges, the Project may no longer be viable to operate and the Company may dissolve.
- j. **Further token sales and development and sale of additional Tokens/NFTs:** The Company may, from time to time, and without prior notice or consultation, sell additional Tokens/NFTs outside of the token sale. Further, the Company may develop or otherwise raise funding for Project through any other means it deems necessary. You will not necessarily receive notice of the sale of additional Tokens/NFTs or any other Tokens/NFTs or fundraising means.

6. RISKS ARISING IN COURSE OF COMPANY BUSINESS

- a. **Risk of Conflicts of Interest:** The Company may be engaged in transactions with related parties, including respective majority shareholder, companies controlled by him or in which he owns an interest, and other affiliates, and may continue to do so in the future. Conflicts of interest may arise between any Company affiliates and Company, potentially resulting in the conclusion of transactions on terms not determined by market forces.
- b. **Risks Related to Invalidation of Company Transactions:** The Company has taken a variety of actions relating to its business that, if successfully challenged for not complying with applicable legal requirements, could be invalidated or could result in the imposition of liabilities on the Company. Since applicable legislation may subject to many different interpretations, Company

- may not be able to successfully defend any challenge brought against such transactions, and the invalidation of any such transactions or imposition of any such liability may, individually or in the aggregate, have a material adverse effect on the Project.
- c. **Risk Arising from Emerging Markets:** The Company may operate in emerging markets. Emerging markets are subject to greater risks than more developed markets, including significant legal, economic and political risks. Emerging economies are subject to rapid change and that the information set out in the White Paper may become outdated relatively quickly.

7. GOVERNMENAL RISKS

- a. Uncertain Regulatory Framework: The regulatory status of cryptographic tokens/nfts, digital assets, and blockchain technology is unclear or unsettled in many jurisdictions. It is difficult to predict how or whether governmental authorities will regulate such technologies. It is likewise difficult to predict how or whether any governmental authority may make changes to existing laws, regulations, and/or rules that will affect cryptographic tokens/nfts, digital assets, blockchain technology, and its applications. Such changes could negatively impact the tokens/nfts in various ways, including, for example, through a determination that the tokens/nfts are regulated financial instruments that require registration. The Company may cease the distribution of the Tokens/NFTs, the development of the Project or cease operations in a jurisdiction in the event that governmental actions make it unlawful or commercially undesirable to continue to do so.
- b. Failure to Obtain, Maintain or Renew Licenses and Permits: Although as of the date of starting of the Token sale there are no statutory requirements obliging the Company to receive any licenses and permits necessary for carrying out its activity, there is the risk that such statutory requirements may be adopted in the future and may relate to Company. In this case, Company's business will depend on the continuing validity of such licenses and permits and its compliance with their terms. Regulatory authorities will exercise considerable discretion in the timing of license issuance and renewal and the monitoring of licensees' compliance with license terms. Requirements which may be imposed by these authorities and which may require Company to comply with numerous standards, recruit qualified personnel, maintain necessary technical equipment and quality control systems, monitor our operations, maintain appropriate filings and, upon request, submit appropriate information to the licensing authorities, may be costly and time-consuming and may result in delays in the commencement or continuation of operation of the Project. Further, private individuals and the public at large possess rights to comment on and otherwise engage in the licensing process, including through intervention in courts and political pressure. Accordingly, the licenses Company may need may not be issued or renewed, or if issued or renewed, may not be issued or renewed in a timely fashion, or may involve requirements that restrict Company's ability to conduct its operations or to do so profitably.
- c. **Risk of Government Action:** The industry in which Company operates is new and may be subject to heightened oversight and scrutiny, including investigations or enforcement actions. There can be no assurance that governmental authorities will not examine the operations of Company's and/or pursue enforcement actions against them. All of this may subject Company to judgments, settlements, fines, or penalties, or cause Company to restructure its operations and activities or to cease offering certain products or services, all of which could harm the Company's reputation or lead to higher operational costs, which may, in turn, have a material adverse effect on the Tokens/NFTs and/or the development of the Project.
- d. **Risk of Burdensomeness of Applicable Laws, Regulations, and Standards:** Failure to comply with existing laws and regulations or the findings of government inspections, or increased governmental regulation of the Company's operations, could result in substantial additional compliance costs or various sanctions, which could materially adversely affect Company's business and the Project. The company's operations and properties are subject to regulation by

various government entities and agencies, in connection with ongoing compliance with existing laws, regulations, and standards. Regulatory authorities exercise considerable discretion in matters of enforcement and interpretation of applicable laws, regulations, and standards. Respective authorities have the right to, and frequently do, conduct periodic inspections of the Company's operations and properties throughout the year. Any such future inspections may conclude that Company has violated laws, decrees, or regulations, and it may be unable to refute such conclusions or remedy the violations. Any Company's failure to comply with existing laws and regulations or the findings of government inspections may result in the imposition of fines or penalties or more severe sanctions or in requirements that Company ceases certain of its business activities, or in criminal and administrative penalties applicable to respective officers. Any such decisions, requirements or sanctions, or any increase in governmental regulation of respective operations, could increase Company's costs and materially adversely affect Company's business and the Project.

8. UNANTICIPATED RISKS

a. Blockchain technologies and cryptographic tokens such as the Tokens/NFTs are relatively new and dynamic technology. In addition to the risks included above, there are other risks associated with your purchase, holding, and use of the Tokens/NFTs, including those that the Company cannot anticipate. Such risks may further appear as unanticipated variations or combinations of the risks discussed above.

LEGAL DISCLAIMER

NO OFFER OF SECURITES OR REGISTRATION

This White Paper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction. No person is bound to enter into any contract or binding legal commitment and no cryptocurrency or other form of payment is to be accepted on the basis of all or any part of the available information. Any agreement in relation to any sale and purchase of \$CYND Tokens is to be governed by the terms and conditions of such.